

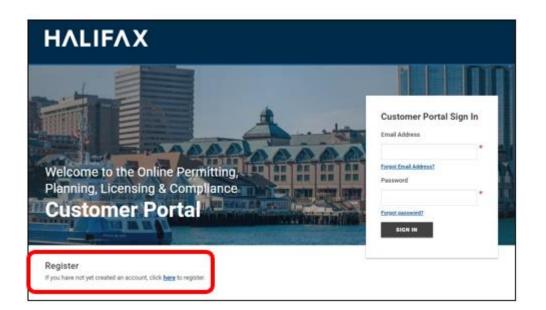
### **Registering a Customer Portal Account**

Customers must register a customer portal account in order to use the online portal. The registration is a one-time process similar to registering for any online platform.

### Access the registration / login page

**STEP 1**: From Halifax.ca navigate to the login page. At the bottom of the login page is a link to initiate a new account registration.









STEP 2: Click the link

STEP 3: Complete the registration form. Fields marked with an asterisk are required. The registration will not proceed if those fields are blank.

Be sure to provide a security question as this will be used to retrieve your password if you forget it.

When the form is complete click 'Finish Registration'

	IFΛX		Home Sign I
	e to Online LMS	out in order to proceed. Once the information on this screen	
		with a link to this website, where you can confirm your	
YOUR INFORMATION	4		
*First Name:			
*Last Name:			
*Phone Number:	()		
*Email Address:		A valid email is required as your email address will be	
* Confirm Email:		used to login to the system.	
MAILING ADDRESS			
*Address Type:	Civic	*	
*Street Address:			
Address Line 2:			
*City / Town:			
* State / Province:	(None)	v	
*Country:	(None)	۲	
*Zip / Postal Code:			
SECURITY QUESTIO	N AND DASSWORD		
		u will need to know the answer to this question in order to regain	
* Security Question:	(None)	*	
* Security Answer:			
*Password:		Password must	
*Confirm Password:		- be at least 8 characters	
oonnin usanora.		- contain at least two (2) letters (one upper case and one lower case) - and one (1) number.	
Enter the code you see t	below.	Constant of a second second	
*Match Code:			
your application and for Protection of Privacy Ac	billing purposes. It is collected under the a t and is protected by the privacy provisions	chments will be used for communicating with you concerning thority of Section 33(c) of the Freedom of Information and of the Act. Should you have any questions about the collection of	
this information, you ma	iy contact (Name Here) at (email here) or (p	hone number here). ADMIN	
Finish Degistratio			





**STEP 4**: following the submission of the registration form you will receive confirmation your registration was submitted.

Note that in states your registration is NOT complete. This is because there is a validation step to authenticate your registration.

HALIF/	X
	line LMC
Welcome to Or	line LMS
Welcome to Or Your registration submission has be	
Your registration submission has be	
Your registration submission has be Your user account's email address y Your registration is not complete.	en received. vill be: Customer_username@emailprovider.ca
Your registration submission has be Your user account's email address y Your registration is not complete.	en received.

**STEP 5**: You will receive an automated email to the email you entered in the registration form. The email contains a link to complete the registration. When you click the link it verifies your email address is authentic and will take you to the login page for the Customer Portal.

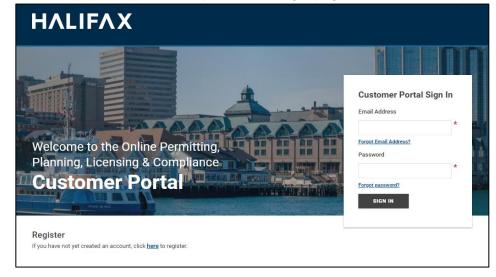
D donotr	eply@plcsystem.halifax.ca
[External	Email] Registration for Online LMS * Test Email *
Customer Name	
C	
This email has been rec	ived from an external person or system]
please click here.	ng. To activate your account and complete your registration,
Thank you for <i>register</i> please <u>click here</u> . Your Registration	Information:
Thank you for <i>registern</i> please <u>click here</u> . Your Registration First Name:	Information: Customer Name
Thank you for register please <u>click here</u> . Your Registration First Name: Last Name:	Information: Customer Name Last Name
Thank you for registern please <u>click here</u> . Your Registration First Name: Last Name: Email Address:	Information: Customer Name Last Name Customer Username@emailprovider.ca
Thank you for register please <u>click here</u> . Your Registration First Name: Last Name:	Information: Customer Name Last Name
Thank you for registern please <u>click here</u> . Your Registration First Name: Last Name: Email Address:	Information: Customer Name Last Name Customer Username@emailprovider.ca







STEP 6: The link in the email opens to the login page for the customer portal.



Enter the email you provided in the registration form and the password you created and Click sign in to complete your registration and activate your account.

All future access of the customer portal will begin at this log-in page. The registration steps are a one-time requirement only.

STEP 7: On your initial login you will asked if you wish to create a contractor profile and a business profile.

Skip these steps for now to complete the activation of your account. These options are available within your customer portal account anytime. Instructions for creating a contractor profile can be found on the website.

HALIFAX Welcome, Hame Search Pay My Payments Profile Sign Cut	HALIFAX Welcome, Norre Search Pay My Phymerics Profile Sign Out
Customer Name Mr confluction Stransmissions and the standard customer generity the Contractor Baserses Name along with the Contractor Association Contractor PRI Stransmission Magnetize and Provide the Distribute Contractor Magnetize and Name Contractor	Customer Name  Version  Version Version  Version  Version Version  Version Version Version Version Version Version Version Version Version Version Version V
Save → Skip / Next Bessel © TRATE	Save \$ Salay / Next

SKIP

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#### STEP 8: Customer Portal Dashboard

When your account is set up and has been activated following your first login, your account will open to the customer portal Dashboard [See **How-to navigate the customer portal dashboard** for further instruction].

HALIF	Welcome, A	Applicant Alex Home S	earch Pay My Payments	s Profile Sign Out	
Home					
Welcome to the Onlin	ne Permitting, Planning	g, Licensing & Compliance C	ustomer Portal		
My Inspections is where you My Businesses is where you My Projects is where you car	can request and manage permit add and create Business Profiles organize your permit and plann	s for your License Applications.		plicant for this search to work).	
Permitting	Planning	Licensing	Comp	bliance	
<ul> <li>Apply for a Permit</li> <li>Estimate Fees</li> </ul>	➢ Initiate Planning and/or Subdivision Application	► Apply for or Rene Licenses	w ≻ Report a	an Issue	
My Referrals					
MY ACTIVITIES	MY INSPECTIONS	MY PROJECTS M	IY BUSINESSES		
Show more Note: Applications with a stat	us of DRAFT have not been sub	mitted.			
Type 💠 F	ile Number 🔶 Description	♦ Location ♦ Sta	atus 🗢 Created Date≑	Submitted Revisions Ney Date Required Ney	xt Act

Your account is now fully functional, and you can begin submitting applications online [See **How to apply for permits online** for further instruction].

To apply for permits on behalf of clients and your employer you will need to create your contractor profile [See **How to create a contractor profile** for further instructions].



#### NOTE:

If applying for **Permits**, set-up your account to receive a notification email when your permit is Issued.

#### Step 1:

From the Home page navigate to Profile n the upper menu



#### Step 2:

Select notification method as **Email** And click the Link to open **Action Completion Emails** Page.

ΗΛL	ΙϜΛΧ	Welcome, Ap	plicant Alex	Home	Search	Pay	My Payments	Profile	Sign Out
My Profil CUSTOMER DETAILS									
*First Name: Middle Name: *Last Name: Email Address:	Applicant Alex I@halifax.ca		Change Password						
*Notification Method:	⊖Postal Mail ●Email		Action Completion Emails						
+ Mailing Address Address 123 Anywhere Halifax, NS B3	Street	Primary							
*PHONE NUMBERS + Phone Number Type Phone Main V ( 90	ne Number 22 ) 999 - 9999	Ext.							
	s dba Doris's test ise Number: LIC123456		×						
Save									

Step 3:







Select tick box for notifications to receive. Selection will automatically save.

ΗΛLΙϜΛΧ	Welcome, Applicant Alex	Home	Search	Pay	My Payments	Profile	Sign Out
Profile You must opt in to receive permit status notifications. St Email address: @halifax.ca Receive email when my action is needed: ACTION COMPLETION EMAILS	tatus notifications will be sent to this e-mail	address:					
Select the e-mail notifications you would like to receive Receive email when action is complete: Receive Issue Building Permit Issue Certificate Issue General Permit	Email?						
Save							

**NOTE:** These are the ONLY status email *notifications* available in the system. All other correspondence related to the status of your application is communicated through your **Customer Portal – My Activities Tab**.

Some Actions may trigger a system-generated email to alert you to visit your Customer Portal if an application requires your attention. The email will not contain any application-specific information.

