

People. Planet. Prosperity. Halifax's Inclusive Economic Strategy, 2022-27

Progress Update

Presented to Community Planning and Economic Development Committee

June 26, 2025





People. Planet. Prosperity. Halifax's Inclusive Economic Strategy 2022-27



ECONOMY

Real GDP grew to

\$24.8 billion

1.6% forecasted for 2025



Halifax labour force grew to 293,400

LABOUR

+5.3% from 2023 to 2024



Halifax population reached

503,037 people

+2.4% from 2023 to 2024



WELL-BEING

Improvement

in the share of people reporting low life satisfaction in 2025

fell to 19.1% from 22.1%

VISION

A prosperous, growing Halifax that puts the well-being of people and planet first.

By 2037, grow GDP to

and population to

5-YEAR STRATEGIC GOALS



Promote and Maximize Inclusive and Sustainable Growth

Grow GDP to \$26 billion by 2027



Attract, Retain, and Develop **Talent**

Increase population to and grow the labour force to

by 2027



Make Halifax a Better Place to Live, Work, and Visit

Increase residents' well-being on a continuous basis

HALIFAX PARTNERSHIP

HALIFAX INDEX²⁰²⁵

PRESENTED BY







Explore business insights >

Promote and Maximize Inclusive and Sustainable Growth

Grow GDP to \$26 billion by 2027







ENABLING HOUSING GROWTH: DELIVERY AND ACCELERATION

- Housing Accelerator Fund
- Faster Residential Permitting and Approvals
- Homelessness Response



ENABLING HOUSING GROWTH: PLANNING AND POLICY

- Regional Plan Review
- Rural and Suburban Community Planning
- Special Planning Areas and Growth Initiatives

ENABLING GROWTH THROUGH MAJOR PROJECTS AND LAND READINESS



- Windsor Street Exchange (Design Phase)
- Mill Cove Ferry Project
- Industrial Employment Lands Strategy



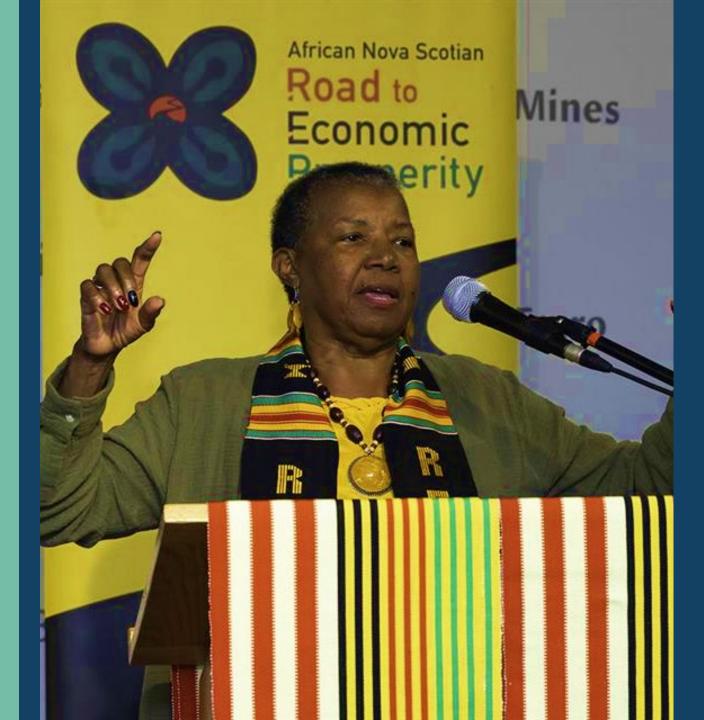




INDIGENOUS ECONOMIC DEVELOPMENT

- Indigenous Services Review & Strategy
- Support for Indigenous Business Growth
- Wije'winen -- Reimagined Mi'kmaw Native Friendship Centre





AFRICAN NOVA SCOTIAN ECONOMIC DEVELOPMENT

- ANS Community Action
 Program supporting
 development of community owned action plans
- Addressing historic land and zoning issues in ANS communities
- First-ever ANS Prosperity and Well-being Index released



We're hiring

LEAD SOFTWARE ENGINEER

Halifax





BUSINESS ATTRACTION



SMARTBUSINESS

Business Retention and Expansion



"The SmartBusiness program has been instrumental in helping us grow our business."



NAVIGATING TRADE & TARIFF IMPACTS

Connecting businesses to new markets, trading partners, and supply chains.





HOME . LOCAL BUSINESS SUPPORT . SMARTBUSINESS SERVICES . NAVIGATING THE CANADA-U.S. TRADE DISPUTE

Last updated: May 8, 2025

The tariffs imposed by the United States on Canadian goods and energy exports impact all sectors of our national and local economy.

A tariff war will disrupt Canada-US business operations, erode the competitiveness of North American industries, and result in job losses for thousands of workers on both sides of the border.

Now is the time for urgent action.

Read our statement on Navigating the U.S. Tariff Impacts.

DIVERSIFY TO REDUCE RISK

We value our business relationships and partnerships with the United States – the U.S. accounted for 69% of Nova Scotia's international exports in 2024.

But the Canada-U.S. trade dispute underscores the need for Nova Scotia businesses to diversify markets, trading partners, supply chains, and revenue sources.

Canada currently has 14 bilateral and regional <u>Free Trade Agreements (FTAs)</u> In force, covering 51 countries and nearly two thirds of global GDP. As the only G7 not that has FTAs with all 6 of the other member countries, Canada is at the centre of global trading networks.



WE CAN HELP



Halifax Partnership is here to help your business navigate the Canada-U.S. trade dispute and mitigate economic impacts. Our SmartBusiness team can connect you to the right tools, programs, and partners to:

- · Explore new export markets
- Develop trade relationships
- · Diversify supply chains and revenue sources
- Increase productivity and competitiveness
- Mitigate Risks through Business Continuity Planning

Attract, Retain, and Develop Talent

Increase the Population to 525,000 and Labour Force to 310,000 by 2027













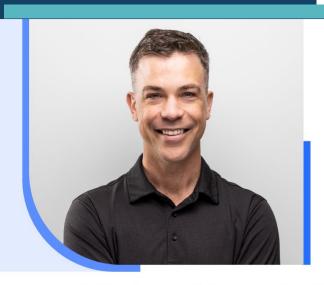






- HRM Accessibility Strategy
- Social Value Procurement
- Workforce Development & Mentorship





"I've met skilled candidates with fresh perspectives that are vital for continued industry growth."

David Brushett,

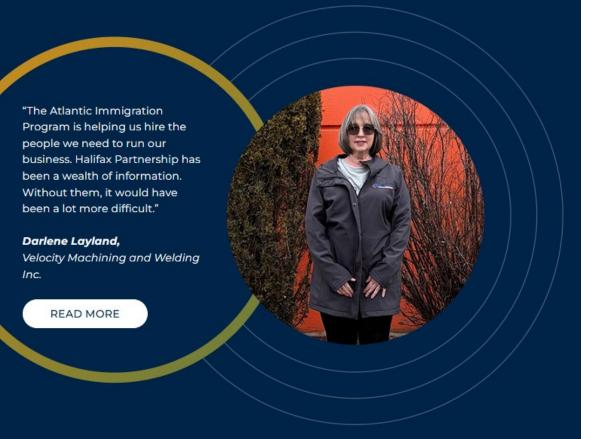
Manager of Energy Management Services, EfficiencyOne





CONNECTOR PROGRAM





HIRING INTERNATIONAL TALENT



Make Halifax a Better Place to Live and Work

Increase residents' Well-Being on a Regular Basis





- Integrated Mobility Plan
- Transit Decarbonization& EV Strategy
- Downtown Dartmouth Revitalization Planning
- Major Corridor Projects

BUILDING A MORE CONNECTED HALIFAX





ENHANCING QUALITY OF LIFE & VISITOR EXPERIENCE

- Integrated Tourism Master Plan 2030
- Access to Recreation & Municipal Services
- Inclusive Public Spaces
- Cultural and Community Engagement

CEO CLIMATE ACTION CHARTER

The purpose of the CEO Climate Action Charter is, in the spirit of continuous improvement and collaboration, to encourage each other to take meaningful climate action using the unique operational levers of our respective organizations, while demonstrating leadership to our community. Together, our actions will positively impact people, planet and prosperity in our city and province.

BY SIGNING THIS CHARTER, I COMMIT THAT IN MY ORGANIZATION:

- 1. We do the right thing: We embed climate goals into our organization's culture and values.
- We do what we say: We track and share our climate action goals and initiatives.
- We learn and adapt: We actively share best practices and mentor to progress our climate goals in an ever-changing and highly complex world.
- 4. We support an equitable transition to a green economy: We work together to create solutions that are accessible for all.
- 5. We work together: We leverage our influence and networks to remove barriers and enable progress for collective success.
- We are all part of the solution: We empower people to be climate leaders.
- We communicate with government about the impacts of policy: We participate in two-way communication between government and industry to best enable our abilities to progress climate action.
- We help climate action innovators: We find ways to support new ideas and solutions that accelerate climate action.
- We embed climate action in business decisions: We acknowledge climate action as a business imperative and include climate thinking in business and organizational decisions.
- 10. We signal action: We commit to being vocal about our climate action initiatives to encourage all businesses, organizations and leaders to adopt meaningful, climate-focused change.

As a signatory to this Charter, Thereby agree to participate in the CEO Climate Action Charter Leadership Group to share information and best practices with the goal of continuously improving climate action strategies, programming, and performance, acting towards achieving the intent and principles of the CEO Climate Action Charter.



UPCOMING EVENTS

October 17: African Nova Scotian Road to Economic Prosperity Annual Community Summit

Mid-October: The

Productivity Puzzle: Labour

and Skills

October 30: CEO Climate Action Charter Summit



ECONOMIC REPORTING

Halifax Index 2025 halifaxindex.com

Annual Report annual report. halifax partnership.com

Economic Dashboard halifaxpartnership/economicdashboard