

P.O. Box 1749 Halifax, Nova Scotia B3J 3A5 Canada

# Item No. 2 Community Planning and Economic Development Committee October 17, 2019

| то:           | Chair and Members of Community Planning and Economic Development     |
|---------------|--|
| SUBMITTED BY: | Original Signed  |
|               | John Traves, QC, Director, Legal, Municipal Clerk & External Affairs |
|               | Original Signed  |
|               | Jacques Dubé, Chief Administrative Officer                           |
| DATE:         | June 26, 2019  |
| SUBJECT:      | Halifax Partnership and Halifax Economic Growth Plan 2016-21         |

## **INFORMATION REPORT**

# **ORIGIN**

April 5, 2016: MOVED by Councillor Mason, seconded by Councillor Nicoll that Halifax Regional Council approve the Halifax Economic Growth Plan 2016-21 as the new five-year economic strategy for Halifax. MOTION PUT AND PASSED UNANIMOUSLY.

May 22, 2018: MOVED by Councillor Austin, seconded by Councillor Nicoll that Halifax Regional Council:

- 1. Approve Attachment 1 of the staff report dated March 30, 2018 as the action plan for years three-to-five (2018-21) of the five-year Halifax Economic Growth Plan (2016-21); and
- 2. Amend the Services Agreement with the Halifax Partnership to replace the existing Schedule "A" attached thereto with Attachment 1 and Attachment 2 of the staff report dated March 30, 2018.

#### LEGISLATIVE AUTHORITY

The Halifax Regional Municipality Charter S.N.S. 2008, c. 39, permits the municipality to undertake a variety of economic development activities. Sections 70 and 71 describe many authorities specific to Area Improvement and Promotion, and Business and Industrial Development.

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# **BACKGROUND**

This report provides an overview of the local economy and details the implementation of the Economic Growth Plan from January to March 2019.

# **Economic Development in Halifax**

From a policy perspective, economic development entails governments' and communities' efforts to improve the economic well-being and quality of life in their respective jurisdictions. This is often accomplished by attracting, keeping, and growing talent, investment, and jobs; and by increasing incomes and tax bases.

The Halifax Regional Municipality (HRM) is a significant economic development stakeholder in the city. It manages six business and industrial parks; regulates businesses and land development; invests in major infrastructure; establishes and supports Business Improvement Districts; collaborates with other levels of government and agencies on economic development issues; and provides financial and in-kind support to community organizations and special events.

HRM also provides operational support to three key organizations to further its economic development objectives: Discover Halifax, which promotes Halifax as a destination for business and leisure travelers; Events East Group, which operates the Scotiabank Centre, the Halifax Convention Centre, and Ticket Atlantic; and the Halifax Partnership (the Partnership), which provides professional economic development expertise and services to HRM, and oversees much of the implementation of the city's economic strategy. As a public-private economic development organization, the Partnership leverages funding from private investors and other levels of government as well.

Partnership deliverables to the municipality are outlined in a service level agreement that is reviewed and amended annually. In 2018-19, the municipality's operational grant to the Partnership was nearly \$2 million, 27% of the Partnership's annual budget.

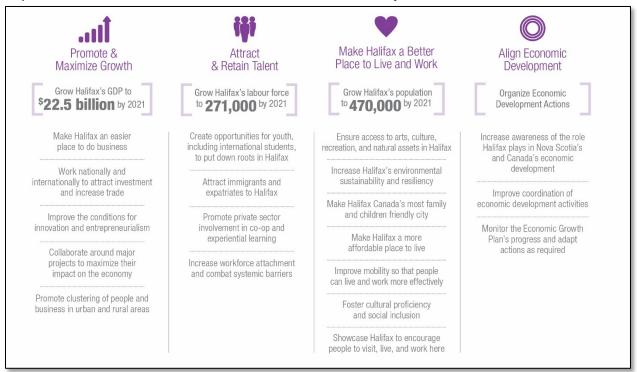
# **Current Economic Strategy**

On April 5, 2016, Regional Council approved the document, <u>Halifax Economic Growth Plan 2016-21</u> (Economic Growth Plan), as the new five-year economic strategy for Halifax. Building upon the city's relatively strong economic growth in recent years, and acknowledging the negative impacts that demographic and economic trends in the rest of Nova Scotia could have on Halifax, the economic strategy is a growth agenda. It envisions a Halifax with a population of 550,000 people and a \$30 billion economy by 2031. To achieve this end state, the Economic Growth Plan has four overarching five-year goals: promote and maximize growth; attract and retain talent; make Halifax a better place to live and work; and align economic development. Each of these goals is supported by 19 five-year objectives, as depicted in Graphic 1 on the following page.

In May 2018, Regional Council approved an action plan for years three-to-five (2018-21) of the economic strategy. It has 73 actions, 37 of which are being led by HRM, 30 by the Partnership, and the remaining six co-led by the two organizations. Most of these actions are built into existing HRM and Partnership work plans and budgets.

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Graphic 1. Halifax Economic Growth Plan 2016-21 - Goals and Objectives



#### DISCUSSION

#### **OVERVIEW OF THE ECONOMY**

In March 2019, the Conference Board of Canada released its *Metropolitan Outlook – Winter 2019*. The GDP forecasts for Halifax have improved noticeably. Growth for 2019 is pegged at 1.8%, jumps to 2.3% in 2020, and remains at or above that level for 2021 and 2022 before falling back to 1.9% in 2023. Growth is forecast for each of the Conference Board's industrial sectors over the 2019-2023 period.

Job growth is forecast to be less than 1,000 positions for each of the years 2019-2022, with an estimated growth of 1,300 in the out-year of 2023.

The Partnership's *SmartBusiness Report — Winter 2019* notes that business confidence in the municipality continues a pattern of steady improvement. The current state of the local economy was considered Good or Excellent by 74% of SmartBusiness clients and 92% expect the economy to improve over the next five years. Compared to results from one year ago, the percentage of SmartBusiness clients who would recommend Halifax as a place to do business has increased from 83% to 92%. These results are consistent with results from wider surveying the Partnership has commissioned which has shown steady increases in business confidence since Spring 2014.

#### IMPLEMENTATION BY GOAL

Below are highlights of Partnership and HRM activities up to March 2019 to advance the economic strategy's four goals.

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#### 1. Promote and Maximize Growth

The Economic Growth Plan intends to promote and maximize growth by improving regulatory and service efficiency, making it easier to start and grow a business, helping companies compete both locally and abroad, supporting investment in innovation, and finding the best way to leverage Halifax's competitive advantages and growth opportunities. The target is to grow the city's GDP to \$22.5 billion by 2021.

Highlights in the fourth quarter of 2018-19 related to promoting and maximizing growth include:

- **eBay-sponsored Retail Revival Halifax project**. In January 2019, in part due to Partnership efforts since May 2018, Ebay selected Halifax as the first Canadian site of Retail Revival, its program aimed to help small and medium-sized businesses learn tools to help them sell their products online. The Halifax launch comes after Retail Revival launches in Akron, Ohio, Lansing, Mich., and Wolverhampton, England last year. The 14-month long program will see 70 retailers advance through the eBay ecommerce program for scale-up of their export activities and online presence. In February the Partnership hired a Halifax Retail Revival program coordinator with funding from the Atlantic Canada Opportunities Agency.
- Halifax Charter Review. HRM has been advocating for broader financial powers since 2013, when it initiated the HRM Charter Review. These discussions centered around natural person powers (NPPs), a municipal legislative tool in place in most other provinces. In the Spring 2019 sitting of the Legislature, the Province introduced Bill 92, which gives the Municipality greater flexibility in its powers to expend. Section 79 of the HRM Charter which listed the specific areas in which HRM could spend money was repealed and replaced with general authority to spend money for municipal purposes, where the expenditure is included in HRM's capital or operational budget. The existing restriction preventing the municipality from granting a tax concession or other form of direct financial assistance to a business or industry remains in place.
- Joint Project for Regulatory Modernization. HRM and the Province of NS have partnered to reduce red tape so that Halifax can be an easier place to do business. Regional Council initiated collaborations with the Province and Business Advisory Panel in late 2018 to begin developing actions for Phase II of the Joint Project. In Q4, a draft 2019/20 work-plan was developed for launch in the spring of 2019 identifying priority areas of work including tangible process improvements and regulatory changes that will make compliance easier and faster. In January 2019, Mayor Savage and Premier MacNeil were recognized nationally by the Canadian Federation of Independent Business CFIB Golden Scissors Award for leading the way in working collaboratively across government jurisdictions to reduce red tape.
- Federal Infrastructure Funding. The federal government's 2016 budget announced the details of the federal government's overall plan to invest more than \$120 billion in infrastructure over 10 years. HRM received \$34.2 million for six water and wastewater projects, and \$30.6 million for 17 transit projects under Phase 1 of the program. Phase 1 Projects will be completed by March 2020.

In December 2018, Municipal Affairs issued a call for applications for the Environmental Quality stream of the Investing in Canada Program (ICIP). This fund provides support to water and wastewater projects. Each municipality is limited to two applications during this initial call. HRM submitted the Herring Cove Servicing Phase 2B project and Halifax Water submitted the Peninsula Transmission Main Upgrade project. The deadline to apply to the program was January 18, 2019, and approvals are expected in 2019.

Discussions are ongoing with HRM staff and the Provincial government on potential projects to submit for the Climate Change and Disaster Mitigation funding streams.

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Federal Budget 2019 issued a one-time top up of the Gas Tax Fund, doubling municipal allotments. This will give HRM an additional \$25 million to put towards municipal infrastructure.

• Cogswell Lands Redevelopment. On February 26, 2019, Regional Council approved the 90% Construction design of the Cogswell lands, giving the clearance to complete tender drawings and specifications and proceed to procure Constructor Services. It is anticipated the tender package will be released to the market in the summer of 2019 with an award of contract expected in fall 2019.

The Cogswell Redevelopment Program is a city-building program generated from the Cogswell Lands Plan passed by Regional Council in 2014. The Plan will convert 22 acres of road infrastructure into a mixed-use neighbourhood, extending the entrance of the downtown northwards and reuniting communities presently separated by the existing interchange lands.

- Halifax Innovation District branding. The Innovation District branding is completed and was launched in May 2019. Planning for a city-wide Innovation District launch is underway and will likely occur in early fall. As the District progresses, ongoing speaking engagements, content creation and media relations opportunities will be pursued. HRM and the Partnership have also each allocated \$125K in 2019-20 to establish an outpost at the Volta innovation hub in downtown Halifax to create stronger linkages with the startup community and to provide creative solutions to municipal issues.
- Business Retention and Expansion. Between April 2018 and March 2019, the Partnership's SmartBusiness team met with 423 businesses. Of those, 103 were referred to the Nova Scotia Office of Immigration for potential Atlantic Immigration Pilot employer designation, 234 to export- and commercialization-related service providers, and 15 to universities.
- **Sell Halifax.** Between April 2018 and March 2019, the Partnership's business development activities created a funnel of investment opportunities in Halifax that resulted in 14 closes/wins (companies establishing or expanding operations in Halifax) and 1,170 expected jobs. These jobs represent an economic impact of approximately \$117M.

In February, the business development team visited San Francisco during the 2019 Global Cleantech Conference. Over the course of three days, meetings were held to develop relationships with the key investment staff at the Canadian Consulate, as well as five individual private sector outreach meetings. Follow-up is now underway with the companies and work continues in this marketplace through conference calls.

In February, the Partnership led a group of Halifax Gateway partners including Halifax Stanfield International Airport, the Port of Halifax, and CN to the Cargo Logistics Trade Show in Vancouver. The Partnership had a trade show presence and hosted a sold-out evening reception.

• **Economic Research.** The Partnership produced its quarterly SmartBusiness Report (winter 2019) in January and its quarterly Economic Snapshot (winter 2019) in February. In March, a statistical profile of Spryfield and separate analyses of the Game Changers program and labour supply and demand across a range of industries and occupations were produced.

Halifax's GDP grew to \$19.2 billion in 2018. This is not on track to meet the GDP "stretch" targets for 2021 or 2031.

#### 2. Attract and Retain Talent

The economic strategy intends to grow Halifax's labour force to 271,000 by 2021 by: focusing on talent attraction and retention; bridging the gap between industry, education and talent; and removing systemic barriers to employment.

Recent Partnership and HRM workforce development highlights are:

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• Connector Program and App Launch. Work continues with the Partnership's Connector Program that matches new residents and post-secondary graduates in Halifax with established business people and community leaders. Between April and March, the Partnership signed on 433 new connectees and 181 business leaders. During the same period, 222 Connectees found jobs related to their background, interest or experience level.

On March 20th, the Partnership launched its Connector+ app at an event attended by 150 at Volta. Connector+ is a digital networking platform that builds on the strength of the face-to-face Connector program and uses technology to connect soon-to-be and recent grads and business professionals. The App includes video chat functionality, thereby removing barriers of geography, and online booking of meetings.

- #HireMeHalifax Pitch Event. The Partnership's #HireMeHalifax event on March 26 brought together students, recent graduates, business leaders and community members for a pitch competition and networking event. Forty-five students and new graduates pitched themselves for prizes and a chance to obtain a job or experiential learning opportunity.
- Atlantic Immigration Pilot. The Partnership is connecting businesses of all sizes with international
  graduates and foreign skilled workers to fill vacancies through the Atlantic Immigration Pilot (AIP).
  Between April and March, the Partnership held 250 meetings with businesses to promote the
  program and referred 103 companies to the Nova Scotia Office of Immigration to become AIP
  designated employers. Since August 2017, 71 companies have been approved for designation.

Halifax's labour force grew by 8,000 to 249,000 from 2017 to 2018. Although there was a marked improvement in 2018 as compared to growth from 2015 through 2017, it is not on track to meet the labour force "stretch" targets for 2021 or 2031.

#### 3. Make Halifax a better place to live and work

The Economic Growth Plan intends to help grow Halifax's population to 470,000 by 2021 by improving cultural assets, mobility, inclusiveness, affordability, and environmental resiliency while ensuring that economic development stakeholders market a strong and clear message about Halifax's quality of life.

HRM action highlights under this "quality of life" goal are:

- Climate strategy. Development of HRM's climate strategy, "HalifACT 2050 Acting on Climate Together", is underway. HalifACT 2050 is a climate mitigation and adaptation plan out to year 2050 that will set targets to reduce greenhouse gas emissions and prioritize actions that will improve the resiliency of our communities and infrastructure to better adapt to the impacts of climate change. The baseline and business-as-usual climate modelling is complete. Public consultation is underway through the summer and fall of 2019, along with ongoing stakeholder engagement, to inform the actions, targets and priorities set out in the plan. The plan will go to Council for approval in spring 2020.
- Integrated Mobility Plan. In 2017 Council adopted an Integrated Mobility Plan which strives to decrease reliance on the automobile by providing a more connected and integrated transportation system, making it more affordable, sustainable, and healthier to move people and goods throughout the region.
- Halifax Green Network Plan. In August 2018, Regional Council approved the Halifax Green Network Plan which promotes the sustainable management of the Region's green spaces and the importance of healthy, resilient and accessible green spaces to the quality of life of current and future residents.

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- Indigenous Affairs. A staff information report on HRM's Indigenous Affairs activities was presented to Regional Council in December 2018. Halifax will host the North American Indigenous Games (NAIG) in July 2020. The Mi'kmaw Sport Council of Nova Scotia has hired a NAIG Chief Executive Officer and HRM has hired a NAIG Project Manager, as well as Community Indigenous Relations Advisor to support NAIG partnerships with the Indigenous community.
- Public Safety Strategy. The Public Safety Strategy's mission is to implement collaborative and holistic approaches that advance public safety for all. The strategy, which was endorsed by Regional Council in October 2017 includes four strategic priorities, 16 priority objectives and 76 actions. In January 2019, the Public Safety Office delivered the first annual report to Regional Council. The report included an inventory of municipally-led and supported initiatives addressing the Strategy's actions. This inventory enables the office to further implementation by building on municipal strengths and develop implementation plans with internal and external stakeholders to address gaps. The office is working with internal and external partners to develop a Community Safety and Wellbeing Index to establish baselines and monitor impacts of efforts. The office continues to: work with targeted communities to implement Community Mobilization Teams; provide expert advice to inform municipal decision-making; and, strengthen internal and external networks with key stakeholders to enhance community safety and well-being.

The new population estimate published by Statistics Canada in March puts Halifax's 2018 population at 430,512. If the strong growth of the last two or three years were to continue until 2031, Halifax's population would grow to just under the 550,000 in 2031. Halifax would cross the 550,000 threshold one year later, in 2032.

### 4. Align economic development

The economic strategy intends to ensure that HRM and the province's economic development organizations, policies, and programs are in alignment and working towards shared economic goals for Halifax and Nova Scotia. To this end, the Partnership hosted two CEO Councils in the fourth quarter of 2018-19 – one in January with Premier McNeil in which forty CEOs attended, and the other in March with newly appointed Canada's Oceans Supercluster CEO, Kendra MacDonald.

Whereas HRM investment in the Partnership accounted for 47% of the Partnership's budget in 2017-18, in 2018-19 it stood at 27% -- a reflection of the increased investment from other orders of government (primarily the Province) and the private sector.

Attachment 1 is a comprehensive update on each of the 73 economic strategy actions, as well as additional activities identified in the Partnership's updated services agreement with HRM that was approved by Regional Council in May 2018. Items from services agreement that are not economic strategy actions are marked as "NA."

Attachment 2 is a status report on the Halifax Growth Plan's key indicators.

#### **NEXT STEPS**

HRM will continue to prepare quarterly reports on the Economic Growth Plan.

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# **FINANCIAL IMPLICATIONS**

The economic strategy guides the Halifax Partnership and HRM's efforts to improve Haligonians' economic well-being and quality of life, as well as HRM's ability to deliver programs and services to residents. Between fiscal year 2015/16 and 2019/20, HRM's commercial tax base grew from approximately \$7.8 billion to \$8.5 billion.

# **COMMUNITY ENGAGEMENT**

There was no community engagement in the preparation of this report.

# **ATTACHMENTS**

ATTACHMENT 1: Economic Growth Plan Update by Action

ATTACHMENT 2: Economic Growth Plan – Key Indicators

A copy of this report can be obtained online at http://www.halifax.ca/commcoun/index.php then choose the appropriate Community Council and meeting date, or by contacting the Office of the Municipal Clerk at 902.490.4210, or Fax 902.490.4208.

Report Prepared by: Jake Whalen, Senior Advisor, Economic Policy & Development, 902-490-2349

Report Approved by: Paul Johnston, Acting Managing Director,

Government Relations and External Affairs, 902-490-6616

| GOAL 1 - PRO<br>5-Year     | MOTE & MAXIMIZE GROWTH  Actions  Years 3 to 5   | Municipal Lead           | Status   |  |  |  |  |
|----------------------------|---|--------------------------|--|--|--|--|--|
|                            | I. Implement the loss Project on Regulatory Modernization with<br>the Province of Nova Scotia to reduce red tops.   | ням                      | between January and March 2019 the Municipality and the Provice began discussions with the loser Project for Regulatory Modernization Business Advisory Pand to identify priority action for the next Phase of the Joint Project work glan to be implemented between upong 2019 and end of 2010. The work glan will be developed to deliver on lawy areas of literates to business to reduce geneminent end-size and regulatory burden. Proper for a regulatory burden reduction to improve geneminent end capacity with regulation upon causes of the project of  |  |  |  |  |
|                            | Adopt and implement the Centre Plan to guide community development and support economic growth in the heart of the region.  | HRM                      | to 2015 the Draft Secondary Municipal Planning Strategy and Land Use By-bar for the Regional Centre (Centre Plan – Package A), including Downtown Distriction plantinously policies were released for public review. Thousands of residents engaged with staff through the review and commenting process and staff have been excorporating these changes through the end of 2015. The fluid staff welcome of these documents were completed only in April, 2019 and first presented to the Community Design Advancey Committee on April 103, 2019. The documents will be presented to various Committees of Council through have 2019 and elements to Regional Council for first redding on July 30, 2015.   |  |  |  |  |
|                            | As part of the Halifax Charter Review, identify potential powers and approaches HRM could adopt to grow Halifax's economy.  | ням                      | test to be a security for forcide riferroid process about 2011, when it stational lay 1804 Caveter Review. These discussions control around which given process, a manifold algorithm to discussion in most order growness. In success 2011, Municipal affects conducted growness with a conducted growness with the conduction opposition expended expended growness. In the citizeng 2012 straining of the seglistation, and the conducted growness with filled conducted growness with the conduction opposition expended expended growness. In the conduction opposition is a conducted growness with the conduction opposition opposition in the conduction opposition is a conducted growness with the conduction opposition opposition in the conduction opposition is a conducted growness with the conduction opposition opposition opposition opposition opposition is a conducted growness with the conduction opposition o |  |  |  |  |
|                            | <ol> <li>Implement HRM's Customer Service Strategy, with a focus on<br/>confinuous improvement, to enhance service to business and<br/>residents.</li> </ol>  | ням                      | as support of the Corporate Customer Service Strategy implementation, Lean Sa Sigma methodologies are being used to guide WRM1 performance excellence improvement groups. Eight Corporate improvement projects were disentified by IRM2 in lander this part of the contract of the contraction of the projects of the contract of the contracting transfer, and officially depth of the comparation of the comparation of the contraction of the projects, one for contract a used exposured management programs and the other to transfer access to IRM1 low income assistance programs, have been added to the list of active projects. The "Affordable Access Program" is expected to be miled out at May, providing a single entry pour for contaments reading formatical assistance with transit passas, recreation programs, and/or property tax.  A training program has been miled out to the opportunition to introduce programs, and/or property tax and the contraction of the contracti |  |  |  |  |
| asser place to de business | 5. Continue to implement HIM Flaming and Development's organizational reviewal program that includes the communication of approvide standards and timelines to the public replacement of the manning and tomany where the zablocationant of the based winners, and implement of the dark of the standards and the standards of the dark of the standards of the standards of the dark of the standards. | ням                      | Furning and Development continues to renew the department through the implementation of the 2015-2019 Flaming & Development Strategic Framework. During 2015-2019 flours has been on the Year 3 and 4 Recommendations of the Framework. Priority actions include:  In Implementation of the Primiting, Licensering and Compliance Solution—The implementation of a new system for the overall management of Priming & Development functions is any elitative of the strategic pain enabling modernization of the business surface and included in the primiting of the |  |  |  |  |
| ake Halifa                 | Benchmark business climate indicators and communicate them to business.   | Halifax Partnership      | Business Climate inductions are included in the 2018 Halifas index which was presented to the community on lune 18, 2018. The 2018 Halifas index can be found at http://www.halifaupatteenhip.com/in/phome/economic-data-reports/halifa-index/default.aps.   |  |  |  |  |
| 1.1 Mi                     | Enhance the Hollifaz Partnership's Business Retention and<br>Expansion Program to connect business to resources and inform<br>regulators of company common issues.  | Halifax Partnership      | 1600 2016 37 Rending support from Nova Scalar's Office of Immingration and Department of Business, the Perturnality's 2016 39 Business Retention and Expansion Programs. Incused on connecting business to the resources they need to be substantial.  Received Aug. 17, 2018 and March 13, 120 39 the Partment by team me with 42.3 business is (Signaportic surveys completed for each company) generating the following results:  2.75 business: Each given to business is found to be substantial.  2.75 business: Each given to business is found to be substantial.  2.75 business: Each given to business is found to business. 2.75 of which were to KOO to become disripated employers under the Alfartic Immigration Plot Program;  2.75 business: Each given business is found to business. 2.75 of which were to KOO to become disripated employers under the Alfartic Immigration Plot Program;  2.75 business: Each given business is found to business. 2.75 of which were to KOO to become disripated employers under the Alfartic Immigration Plot Program;  2.75 business: Each given business is found to business. 2.75 business i |  |  |  |  |
|                            | 8. Provide the most up-to-date, relevant economic information on Halifax to help businesses relocate, stay and grow in Halifax.   | Halifax Partnership      | The Partnership's Chaff Enzinemize and Resizueth Farm missions are drawful by excessions indicators that distall trench affecting Halfar's business climate and excessions growth. Between April 1, 2018, and March 11, 2019, the Team presented/produced Halfar Halfar's Between April 1, 2019, and March 11, 2019, the Team presented/produced Halfar Halfar's Between April 1, 2019, and March 11, 2019, the Team presented/produced Halfar Halfa |  |  |  |  |
|                            | Provide aftercare to new companies that have chosen Halifax as a new location for their business.   | Halifax Partnership      | The Halfar Enteredgic providing aftercare to 35 compares that have required and/or located in Halfar in the part by year. Exception of aftercare support include assisting compares in making connections to programs and services to support their libbour market meets, rating awareness, of their organization to increase profile in the community, and, making connections to Hill to address public transportation/travest challenges for employees, etc.  |  |  |  |  |
|                            | <ol> <li>In partnership with the Province, develop an approach to<br/>resolving ownership, taxation and planning issues on residential and<br/>community-owned properties without clear title.</li> </ol>   | HRM / Halfax Partnership | Expended 2017. The provincial government committed resources to realisting the least for the seast in La Prisons, Nation Prisons, Chern placed and seast for Ellis Communities cannot of HIRM. Surveyable and Lincolnide. HIRM is represented on the attachedists committee as the personal realists of the seast for  |  |  |  |  |
|                            | 11. Assess potential commercial taxation improvements identified by the business community.   | HRM                      | Staff and the business community met three times on potential adjustments to the commercial tax structure during 2018, most recently in October 2018. A recommendation report to Regional Council is planned for May 2019.   |  |  |  |  |
|                            | Develop and regiment an ANS Action File to advance ANS economic development and community priorities.   | HRM / Halfae Partnership | In June 2011, the Halfar Patrienthy and ARCAD organized a community information gathering evert entitled, Road to Economic Prosperity. A Gathering of African Rivus Socials Communities and Neighbourhoods. The two-day evert featured representatives from African Rivus Socials Communities and Neighbourhoods. The two-day evert featured representatives from African Rivus Socials Communities and Neighbourhoods. The two-day evert featured representatives from African Rivus Socials Communities and Neighbourhoods. The two-day evert featured representatives from African Rivus Socials Communities and Neighbourhoods. The two-day evert featured representatives from African Rivus Socials Communities and Neighbourhoods. The two-day evert featured representatives from African Rivus Socials and every to support each other;  **New day feature growth and economic prosperity of all African Rivus Socials communities and Communities an |  |  |  |  |
| abote.                     | 11. Expand the Self Halifar Program increase to investment  | Halfax Partnership       | Sith apport from the Non-Sorth Dipartment of Buckers, the Islafes Partnership has regarded its Self Islafes Program – 3 pro active selling strategy positioning Vielfax as a location for innovative, architecture companies — advanced on a firm by firm basis by a coordinated, cohesive sales steam dealer from the yatherin (i.g. NSIL, COME, (Novembers, business, etc.). The strategy is supported by a detailed scatcul plan and measurement Summeroris. As of March 312, 2019 the Sales Furned results were the following.  43,004 Constance.  43,004 Constance.  43,004 Constance.  43,004 Constance.  44,004 Con |  |  |  |  |
|                            | 14. Ensure alignment and collaboration on investment attraction and FO aftercare activities related to Halifax.   | Halifax Partnership      | January 2019 — the Halfar Partnership in partnership with NSB and ACOA worked to secure ellay's Retail Revival Program in Halfar. The indicative is supporting over 60 SME's in Halfar and Nova Scotia to refine their e-commerce programming and export globally, samuary 2019 — the Halfar Partnership and NSB undertook a collaborative outersach to Sin Francisco during the Clearech 2019 though 100 to the Vision Encluded Individual and joint sales calls in the markest with protestal conspanies that would be a good fit for Halfar. February 2019—The Halfar Partnership assisted MSB with nethoductions to Aberdeen (Scotland) economic development and the City of Aberdeen for their outersach into that market. Aberdeen assisted with meeting support for ISSB. Most Algorithms 2019—The Halfar Partnership Acoustic Acoustic Algorithms 2019—The Halfar Partnership Acoustic Acou |  |  |  |  |

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|--|--|---------------------------|---|--|--|--|
| internationally to attract investment and increas                        | Leverage regional, national and international partnerships to increase trade and investment.   | Halifax Partnership       | October - The Halfare Partnership participated in the CCCA's AGM and continued its role on on the Executive Committee of the organization representing Allarids Canada.  October - As President of the World Energy Clies Partnership (WCT), Major Savagin led the Annual General Meeting in Kuala Lumpur, Malaysia. WCCP primarily serves to facilitate business to business interactions, partnerships in energy-related activities, and the sharing of Industry townholight, contacts, and experiences. It provides a worldwise interaction partnership and resource.  Newworld - Halfar Representative specification of the World Energy Clies Partnership (WCT), Major Savagin et the Annual General Meeting in Kala Lumpur, Malaysia. WCCP primarily serves to facilitate business to business interactions, partnerships in energy-related activities, and the sharing of Industry Newworld Energy Serves and Serves    |  |  |  |
| 1.2 Work nationally and  | 16. Strengthen and raise awareness of the Halifax Gateway.   | Halifax Partnership       | The Hailfar Purtnership continues to manage the Hailfar Caterway, its profile and messaging for the local community and national audiences. In June, under the collaborative unbrells of Hailfar Caterway, the Hailfar Purtnership led a joint presence at the the Federation of Canadian Municipalities (Trick) conference in Hailfar, collaborate the specific presence in the Hailfar Caterway, the Hailfar Expertnership led a joint presence at the the Federation of Canadian Municipalities (Trick) and the Hailfar Caterway (Trick) and the perfector, and Hailfar Caterway (Trick) and the perfector (Trick) and Hailfar Caterway (Trick) and the perfector, and Hailfar Caterway (Trick) and the perfector (Trick) and Hailfar Caterway (Trick) and the Perfector (Trick) and Hailfar Caterway (Trick) and the Hailfar Caterway (Trick    |  |  |  |
|  | 17. Implement the thore-year master plan to establish, strengthen, and market Halifar's Innovation Datrict.  | Halifax Partnership       | The involvation fortiers thin his best armined at the Collective impact, manufactured and participation to the layer area of the Collective impact, manufactured and participation to the layer area over the duration of the contract. These areas are and force on the layer area over the duration of the contract. These areas are and force on the layer area over the duration of the contract. These areas are all the contract. The contract area are all the contract area are all the contract area are all the contract. The contract area are all the contract area are all the contract area are all the contract. The contract area are all the contract. The contract area are all the contract. The contract area are all the contract area are all the contract area are all the contract. The contract area are all the contract    |  |  |  |
|  | Promote the public private Ocean Supercluster initiative to grow the knowledge-based ocean economy.  | Halifax Partnership       | In 2013 13, the Furthership actively promoted Halfar's ocean actors and invocation strengths (Scall), restorably and internationally) and supported the public private Ocean Supercluster Instative to grow the knowledge-based ocean economy.  Kay activities in 2018 19 included.  Assign 2018 Supported the development of Invest in Casada's Ocean Real Roll (No Weeker project, connecting them to Halfar believes and marketing and communications vendors. The Furthership and MSIII received a copy of the video and will discusse it at trade shows and exercise 2019.  Medicale 12, 2018 Mater Heeke, Acting COL and Renda Machicould, incoming COL Ocean Super Cluster, presented an overview of the Supercluster to 10 before it investment officers as put of the Global Affairs Casada's Familiatation from Introduced by the Halfar Furthership exhauses 2019. Thought the Nayor's Celebrate Basiness in Pages, the Presence Ocean Conditional Supercluster in College and     |  |  |  |
| 1.3 improve the conditions<br>for innovation and<br>entre preneutialism. | This action is also covered under Action #7. The latting Performance outside and the Universities and the Nova Scotial Community College to better understand capabilities and capacity yessiding in each institution so that the business connections and apportunities may be more easily identified. A "Business Support" weeklets to help business connection to the new order to the Province outside to the Province outside to the Province outside to the Province outside to the Substance outside the Substance outs |                           |   |  |  |  |
|  | Undertake special projects to address immediate economic opportunities.  | HRM / Halifax Partnership | in April 2018, the HBM and the Partnership submitted Halfan's initial proposal to the Smart Claim Challenge. Finalists were amounced in June at the Federation of Canadae Municipalities Conference in Halfan. Halfan was not selected as a finalist. HBM and commonly partners are improving access to affordable, healthy food for every resident in Halfan's total representations in Halfan's tracking future Smart City Challenge funding developments.  |  |  |  |
| or projects to makenize their impact on the economy.                     | 21. Secure fiederal funding to undertake key infrastructure projects.  | нам                       | The foliated government*, 2015 holiged announced the details of the beload government* overall plan to invest more than \$1,000 billion in infrastructure over 10 years. HIM received \$54.2 million for as waiter and wastewarder projects, and \$50.6 million for 17 transit projects under Phasa 1 of the program. Howe I Projects will be completed by March 31, 2020.  The phasa 2 bildered agreement between the Federal and Nova Scatta governments are capital in part of the federal government was appeal in April 2018. It establishes funding amounts and cach flow tragets over the read 50 years. Funds will support public transit, green infrastructure, and communities columns and recreation projects. The support of the federal government in Projects will be program to the federal government in Projects will be program to the federal government in Projects will be projected by the federal government in Projects and to the Provinces for its transit to project to transit to the Provinces for its transit to province for its t |  |  |  |
| 1.4 Collaborate around major   | Complete the final design and partial reconstruction of the Cognwell Lands Redevelopment.  | HRM                       | The Cagowill Redevelopment Program is a city-building program generated from the Cagowill Lands Plan passed by Regional Causacci in 2014. The Plan will convert 22 acres of road infrastructure into a mixed-use neighbourhood, extending the entrance of the downtown northwards and recently expended and infrastructure into a mixed-use neighbourhood, extending the entrance of the downtown northwards and extending entrance in the contraction of the cont    |  |  |  |
| d rusi areas.  | 23. Sense that an adequate upply of industrial lands is available to support economic development objectives.  | ням                       | As part of its long term plan to ensure that an adequate supply of industrial land is available to support excorance development objectives, HBM is.  Adjusting spatial plants to fracce the acqualition and programation of land for industrial development objectives, HBM is.  Adjusting spatial plants to fracce the acqualition and programation of land for industrial development objectives, HBM is.  Adjusting spatial plants to fracce acquaints on the accurate plants of the acquaints    |  |  |  |
| of people and business in urban an                                       | 24. Ensure rural HRM is considered in NSCC's development of a Rural Innovation District.   | Halifax Partnership       | The Partnership is collaborating with MSCC on opportunities to engage Halifan rural communities in MSCC's program to help rural enterpreneurs with rural business activities.   |  |  |  |
| 1.4 Promote clustering of  | 26. Once must recognic development by focusing on branching doublar infestionation, to price, montre extraction, agriculture, and business retention and expansion activities.   | HRM / Halfax Partnership  | May and the Partnership continue to pupe how to liveringe funding from other orders of givenment to support roud transdated development in the municipality. This includes the \$193M how \$costs intermet Funding *Funzi (RDIF*) being demonstrated by Develop Nova Scotia (DRIS) in Occurrence, DOS invited intermet service Provides and others intermeted in building, covering, and operating broadband operations to adverage the contraction of the provides the provides and the provides and pr  |  |  |  |
| WA   | N/A. Work with the Sheet Harbour Chamber of Commerce<br>and Musquodoboit Harbour & Area Chamber of Commerce<br>& Ourse Affairs to desired and address excomes<br>development issues on an ongoing basis.   | Halifax Partnership       | The Partnership's Smallbustess team is working with the St. Margaret's Eary Chareter of Commerce, the Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group, and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group, and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group, and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay's Business Development Advisory Group and the Port of Sheet Harbour Chamber of Commerce, Mal High MadSay'    |  |  |  |
| 5-Year   | ACT & RETAIN TALENT Actions  | Municipal Lead            | Satus   |  |  |  |
| Objective  | Years 3 to 5   |                           |   |  |  |  |
|  |  |                           | With project funding from the Nois Sotials Department of Labour and Advanced Education, the Partnership worked with Halfae-based Code + Mortar to design and develop the Connector* web and mobile platform, a digital expansion of the organizations's highly successful Search for Section Education (the Partnership Section Section Education).  Currently, there are five Connector cororams across Nova Scotia that collectively work with accrowinately 600 Connectors a veur. By creating a dietal dialform that can work interchanceably with the face-to-face program. The Partnership is animate to  |  |  |  |

| , to put down roots in Half fax.   | 26. Develop a mobile technology application to connect<br>local and international graduates to the networks and<br>resources needed to build a career in Halifax.                               | Halifax Partnership       | drastically increase the number of young professionals who benefit from the program, tapping into the 15,000 post-secondary graduates in Nova Scotia and 22,000+ graduates across Allantic Canada, ultimately increasing youth retention and attachment to the labour force in our rich, province and region.  The Partnership worked with National Public Relations to develop and roll out a marketing and engagement strategy and marketing campaign to build awareness of the product, engage stakeholders, and drive sign-ups and downloads. Phase I of the exactled course in survey and will continue through puring 2019.  On March 20th, the Partnership launched Cornectors at an event held at Volts with over 200 public, private, and post-secondary representatives in attendance, including many existing and potential Connectors and Connectors. Mayor Miles Savage spoke about the impact of the Cornector grapum in helping to retain young people in Hallas, a key action in the dra's Cornomic Corsol Plant to support population growth. Minister Partics Analo spoke about Connectors, and the importance of helping progree to make professional connections, and down the provision connections. All connections are provisional to provisions from the provisional program in rolling out Connectors across the province in 2019 and intends to expand Connectors regionally (pending funding).  |  |  |  |
|--|---|---------------------------|--|--|--|--|
| caporturiles for youth, including international students, i              | Continue the networking Connector Program to connect local and international graduate, young professionals and immigrants to the labour force.  | Halifax Partnership       | Between April 1 and March 23, the Connector Program team has  * Met with 539 new Connectes  - (2)4 immgrants, 40 international graduates, 125 domestic graduates)  - (2)4 immgrants, 40 international graduates, 125 domestic graduates)  - (3)5 immgrants, 40 international graduates, 125 domestic graduates)  - (5)5 immigrants, 40 international graduates, 75 domestic graduates)  - (5)5 immigrants, 40 international graduates, 75 domestic graduates)  - (5)5 immigrants, 40 international graduates, 75 domestic graduates)  - (5)5 immigrants, 40 international graduates, 75 domestic graduates)  - (5)5 immigrants, 40 international graduates, 75 domestic graduates)  - (5)5 immigrants, 40 international graduates, 75 domestic graduates)  - (4)5 domestic graduates, 75 domestic graduates)  - (5)5 immigrants, 40 international graduates, 75 domestic graduates)  - (4)5 domestic graduates, 75 domestic grad |  |  |  |
| 2.1 Create   | 28. Continue the Welcome Like No Other Program to help attle international students and immigrants in Halfax.   | HRM / Halifax Partnership | HBM updated its Immigration Strategy to make the municipality more welcoming to newcomers and residents alike. It is anticipated that this Strategy will be discussed by Regional Council during the first quarter of the current facal year. As part of the plant.  As part of the plant is easily in most of the plant.  As part of the beautiful to the current partners representing all higher education institutions in Halfar, HRM has entered in an agreement with the beats of the Color partners representing all higher education institutions in Halfar, HRM has entered in an agreement with the beats of the Color partners and scanners and the plant of the |  |  |  |
|  | 29. Develop and implement a multi-year plan to attract expatriates back to Halifax.   | Halifax Partnership       | Deferred to 2019-20 Research on Best Practices completed in Q2, 2018-19.   |  |  |  |
| ige ants and expatriates to Halifax.                                     | 30. Support businesses meet their labour shortage needs by connecting them with international tallent through the Atlantic immigration Plot.  | Halifax Partnership       | In June 2017, the Partnership received two-year funding from ACDA and Nova Scotia Office of Immigration (MSOI) to connect local businesses facing labour marketing challenges to international graduates and skilled foreign workers to the Atlantic immigration PRIOS (NR). The goal of the project was to refer more than 50 companies to MSOI to become designated employers in order to create over 450 job offers.  Between April 1 and March 31, the Partnership is completed the following:  *250 meetings with businesses to promote the program;  *1.84 referrats to partner organization; and,  *1.85 referrats to partner organization; and,  *1.86 of Section (Section Section Sec |  |  |  |
| 2.2 Attract  | 31. Leverage Halifas's immigrant communities to attract talent and investment to Halifax.   | Halifax Partnership       | The Partnership is having ongoing discussions with Halfar representative of the Punjab Pradesh Congress Committee to support the welcoming of Sish families to settle in Nova Scotia.  The Partnership has also re-established its relationship with the Atlantic Jewish Council in their effort to attract talents and investment to Halfars. A plan is under development for implementation in Spring 2019.  |  |  |  |
| 2.3 Pornote private sector involvement inco-op and experiental learning. | Work with the business community to identify and promote experiential learning opportunities for post-secondary students.   | Halifax Partnership       | Low DXI, the You Social Labour and Advanced Clandarion recoved amen I unding project apport to Job on the Partnership is provide more experiental learning (ILI) apportunities for duding the Clandarion recovered and the providing project apports to Job on the Executed year of the Experiental Learning (ILI) apportunities for duding the International Project Section (ILI) and ILI) and ILI) are supportunities for potential providing the International Project Section (ILI) and ILI) are supportunities for potential project section (ILI) and ILI) are supportunities for potential project section (ILI) and ILI) are supportunities for potential project section (ILI) and ILI) are supportunities for potential project section (ILI) and ILI) are supportunities (ILI) are supportunities (ILI) and ILI) are supportunities (ILI) are supportunities (ILI) and ILI) are supportunities (ILI) are  |  |  |  |
|  | 33. Establish ANS and Mi'kmaq/Indigenous Peoples streams under the Halifax Connector Program.   | Halifax Partnership       | Meetings were held with related agencies and entities to create a framework for a focused approach to labour development and workforce attachment for both communities. This will be undertaken this year.   |  |  |  |
|  | 34. Identify and share existing programs, services and outcomes related to the workforce attachment of Mi'kmaq/indigenous Peoples, African Nova Scotians and other groups at risk of exclusion. | Halifax Partnership       | The Halifas Partnership has developed a proposal for NSLAE to support the development and launch of new Connector Stream for the ANS Community.  Since April 1, the Partnership has six new Connectees (recent graduated) from the ANS Community.  |  |  |  |
|  | 35. Continue the Bridging the Cap internship program to connect near graduates to municipal public service and share program resources with other employers in Hallfax.                         | ням                       | The Bridging the Gap Internalsy Program has been providing new graduates with career related experience in their chosen field since 2013. The municipality hired 15 interns in the Spring of 2018, its side intake. Each business unto has had the opportunity to participate and benefit from this program, interns from the previous colors were successful in securing employment within and outside of the organization. For 2018, based upon feedback from program participants and business units, the program criteria was revised to improve the quality of the participant's experience by increasing the developmental focus of the work. These changes are being done to better align the program with HRM's Talent Management objectives.  |  |  |  |
| ystemic barriers.  | 36. Review experience requirements of HRM positions to increase youth talent in the municipal public service.   | HRM                       | 1807 in internolly program offers 12-18 month work experience to new graduater. Many 1804 positions posted require two years' experience or "a combination of education and experience". There are occasions where intern laws excreed in and been successful in orbating a permanent position. Any time a business unit posts a job, Hill reviews the education and experience requirements to ensure that the qualifications truly reflect the minimum standards which will increase the ability for more years to cerean. This is desired to expen a full register of the programs to ensure HRMI has the Talent it needs to deliver services now and into the future. A primary focus of the Framework will be on improving the intake of new talent.  |  |  |  |
| e attachment and combat s  | 37. Review/improve HBM HR policies from a diversity and inclusion perspective.  | HRM                       | The Office of Diversity and Inclusion and Human resources have developed an updated HRM Employment Equity for that will be justice the organization. Musicus his in partnership with Human Resources continue to work with the filter of Diversity and function on practices that may impact diverse community expenses that the properties of t |  |  |  |
| 24 loreste vorláres as   | 38. Connect newcomers, African Nova Scotlan, Milmag/Indigenous Regules, youth and persons with disabilities to employment opportunities at HIM.   |                           | The African Nova Sortian Affairs integration Office (ANSAO) leads Diverse Voices for Change (DV4C), a groject funded by the Federation of Canadan Municipalities to increase the number of diverse women in leadership positions within HMM including addition; committees, local agencies, boards and commissions. HMM has brought tagether a local Working Group of community partners to analyze barriers that diverse women lace to access with HMM and offer saggestion to forth a commission of the positions within HMM and offer saggestion to forth a commission of the positions with HMM and offer saggestion to forth a commission of the position of the temporary of community and the positions of the positions of the commission of the positions of the commission of the positions of the positions of the commission of the positions of the positions of the positions of the positions of the commission of the positions of the positions of the positions of the commission of the positions of the  |  |  |  |
| GOAL 3 - MAK   | E HALIFAX A BETTER PLACE TO LIVE  | & WORK                    |  |  |  |  |
| 5-Year<br>Objective  | Actions<br>Years 3 to 5   | Municipal Lead            | Status   |  |  |  |
|  | 39. Increase people's access to the outdoors by leveraging the municipality's natural assets.   | HRM                       | HBM has more han 000 parts which provide opportunities for healthy living. The municipality continuous to acquire additional parkand including parents towards the like Mountain Birchcove Widemess Park, HBM has also acquired the Saw Widemess Park, HBM has a local acquired towards the Saw Widemess Park, HBM has a local acquired towards fee programme which provides opportunities for residents to enjoy the natural assets across the municipality including free swimming lessons at municipal basedes, free boat rentals, snowshore loan program and multiple walking and histing opportunities on trails and parkland.  |  |  |  |

|  | 40. Adopt and implement the Halifas Green Network Plan to protect and manage open spaces across the municipality.   | HRM | The 2014 Regional Plan directed the creation of the HGNP to "protect and preserve connectivity between natural areas and open space lands, to enable their integration into sustainable community design, to help define communities, to benefit the Municipality's economy and the physical health of its people, and to reflect and support the overall purposes of this Plan". The final HGNP was adopted by Council in August 2018 and will be implemented through the multiyear budgeting and business planning process.  |  |  |  |
|--|---|-----|--|--|--|--|
| Halifax  | Develop and implement a Parks and Recreation strategic<br>plan that ensures needs-driven, fiscally sustainable and<br>inclusive parks and recreation assets and programming.  | HRM | Adoth Parks and Recreation Framework has been completed but it will be aligned with the Fee Review and Fee By-law once that has been considered by Regional Council. The Recreation Framework will be the guiding document for all decisions made regarding Parks and Recreations. The Framework identifies the vision, values and strategic plans for Parts and Recreations as well as the Decision Making Model and the Lifeting Participation Model.  |  |  |  |
| stural assets in H                             | 42. Complete the Culture and Heritage Priorities Plan.  | HRM | The Culture and Heritage Priorities Plan originates from the 2014 Regional Plan and will develop clear priorities for municipal investment and decision-making relating to culture and heritage. The Plan has two major phases. Phase 1 will create a comprehensive inventory of cultural assets. Phase 2 will analyze and engage on the current state and best practices in cultural development, leading to the identification of gaps and approximate and resulting in the cention of priorities to guide HBM's cultural mandates, programs and policies. Phase 1, cultural inventory, was completed in spring 2018, in partnership with the Province of Nova Scotia. Phase 2 of the project loided off in October 2018. The project is expected to veryput in the lates project 2019—118 HBEED COS EUPONTED.   |  |  |  |
| 3.1 Brune acces to art, cibus, recrettor, an   | 43. Ensure HBM's culture investments reflect Halifar's HBM deexity.   |     | former WTCC on Agrie Street. The Link proposes to begin operated in inspiring 2020 with a nits and a cultural operations and creative industries terrancy.  In April 2018, the Municipality officially welcomed its seventh Poet Laureate, Dr. Alian Cooper to a 2-year term. Dr. Cooper is the seventh consecutive woman to occupy the position, and the second woman of African descent. A published author and nationally receptived poet and scholar, Dr. Cooper is also the founder of the Black Canadian Studies Association (ECA), which she chairs and a use founder of the DuP Poetry movement of Leana, To date Dr. Cooper is also the Counter of the Studies Associated (ECA), which she chairs and a sa of location of the DuP Poetry movement of Leana, To date Dr. Cooper is a located on the DuP Poetry movement of Leana, To date Dr. Cooper is a located on the DuP Poetry movement of Leana, To date Dr. Cooper is a located on the DuP Poetry movement of Leana Laureate, Dr. Alian Cooper to a located on the DuP Poetry movement of Leana Laureate, Dr. Alian Cooper to a located on the DuP Poetry movement of Leana Laureate, Dr. Alian Cooper to a located on the DuP Poetry movement of Leana Laureate, Dr. Alian Laureate, Dr. Alian Cooper to a locate on the DuP Poetry movement of Leana Laureate, Dr. Alian Laureate, Dr. Al |  |  |  |
| sustain ability and resiliency.                | Develop a climate strategy and implement programs and activities to support energy efficiency and the use of remewable energy in HMM.   | HRM | Climate strategy development underway. Suchainability Solutions Group was awarded the contract for energy modelling and public engagement aupont. Climate strategy has been branded as HalifaCT 2050 – Acting on Climate Together. External stakeholder groups have been formed and had inaugural meetings. Data gathering for the energy modelling in energing completion.  Solar Dry Nas Anceade 56 million in solar energy systems don't solar groups and contact solar groups and solar contact properties. A Chain finergy Speciality position was created and filled in 16 finiviornment to increase efforts on policies and programs related to destrict vehicles, remeable energy technologies, reducing energy in buildings, and more.  Halifa is a particularly of the programs related to destrict vehicles, remeable energy technologies, reducing energy in buildings, and more.  Halifa is a particularly of the programs related to destrict vehicles, remeable energy technologies, reducing energy in buildings, and more.  Halifa is a particularly of the programs related to destrict vehicles, remeable energy technologies, reducing energy in buildings, and more.  Halifa is a particularly of the programs related to destrict vehicles, remeable energy technologies, reducing energy in buildings, and more.  Halifa is a particular plant of the programs of the p |  |  |  |
| 3.2 increase tallar's environmental            | <ol> <li>Reduze the near- and long-term risks of coastal and<br/>overland flooding through research and policy<br/>development.</li> </ol>                                    | HEM | LDAP remote senting acquisition is now complete for the entire municipality, This data is being processed into a Digital Elevation Model that will be used to update municipal flood scenario maps and land use vulnerability assessments.  New Roodplain maps for the Sackville River and the Little Sackville River were produced and released publicly in August 2018. The process to amend the Municipal Planning Strategies and Land Use By laws for Bedford, Sackville, Sackville, Sackville, Sackville, Sackville, Sackville Divise, Beaver Bank, Lammond Rham and Upper-Galdwille Sackville In Operation Sackville, S |  |  |  |
| nd children-friendly.                          | 46. Increase awareness of the programs and services available to families and children.   | HRM | Parks and Recreation has implemented an outreach communication plan to increase awareness of the programs and services available to families and children in HBM. The Parks and Recreation facebook and Twitter pages continue to be communicate with the residents. The Launch of the new Recreation Software - Legend started in July 2018 for the 23 HBM owned and operated facilities, with the first registration with Legend for Fall 2018. This has provided an opportunit awareness of the Recreation Programs and Services throughout HBM, both HBM conseed and operated facilities as well as MBM Existent facilities (MDFR). The launch of Legend software with Legend (programs and Services throughout HBM, both HBM conseed and operated software with Legend (programs and Services throughout Association and Communication Co |  |  |  |
| 3.3 Mike Halifax more family- a                | 47. Increase low-income groups' and individuals' access to recreation programs.   | HRM | community access and inclusion refers to reducing burners toward participation in healthy, active intended. Camerpiles corrently occurring a 1880 include community, outwards, inclusion apport, explained facility active decimination and access to a community outwards, inclusion apport, explained facility active decimination and access to a community outwards, inclusion apport, explained facility active decimination and access to a community of the community of t |  |  |  |
| d Abbie Halfin a more affortible place to the. | 48. Determine how best to support and encourage a range<br>of all fordable housing options in 18fk through the Housing<br>and Homodessness Partnership and other initiatives. | HEM | Housing and Homelexness Partnership's Alfordable Housing five Year Strategic Plan, including affordable housing targets, were endorsed by Regional Council in December 2016.  *In December 2016 Regional Council also endorsed a proposed approach to dentity biomaing in the Centre Plan with a focus on affordable housing and made a motion to request an expanded authority for density bonusing across the MM. Holl is all in docusion with the Province regarding dading indicationary scripts in 1916 White Staff have been working with the Province while they consider these amendments. In 2018 the Province extended the ability to use the density bonusing tool scross the HMM. Holl is all in docusion with the Province regarding dading includes a number of specific policies related to bousing include encouraging family oriented and affordable housing units, special care facilities, secondary units and graden backyard suites, smaller to size, density bonusing and Staff are reviewing family dust exercipations and part of the staff of t |  |  |  |
| <u>ත්</u>                                      | 49. Promote and pilot community food security initiatives with the Halifax Food Policy Alliance and other partners.   | HRM | On July 31, 2018, Regional Council approved continued support for the Mobile Food Market through 2018/19 to 2000/21, with direction to report on continuing support in 2021. In addition, staff are working with the Haliflax Food Policy Alliance and other partners to prepare a report, in response to a motion of CPED, considering the role of HRM in the promotion of food security. The staff report is expected to come forward in June 2019.  |  |  |  |
|  | 50. Develop a long-term streetscaping program for the<br>Regional Centre.   | HRM | At the April 16th, 2019 Regional Council meeting, the CAO saked Regional Council on approved the direction for proceeding with the balls from and traffic operational aspects of the streetscaping juroject for Spring Garden Road. Council director the CAO to socceed with the design and construction of streetscaping improvements for the segment of Spring Garden Road between South Pack Street and Queen Street, based on the built form and traffic operational approach described as Option 4 and to galler data diagn gormaturion on how leading is accommodated and how develored traffic impacts of the street, and return to Cucolal with further analysis of the impacts of a daytime transit priority corridor, including consideration of the feasibility of a temporary plot project. More on Imagine Spring Garden Road can be found here: https://www.shapoyourchyhalfax.ca/spring-garden-road-enhancements  |  |  |  |
| ore effectively.                               | Improve parking access by implementing new technologies and informing the public about parking availability in the urban core.  | HRM | Parking Services anticipates a Council award report for the purking technology will go to Regional Council in May, Staff have been promoting the changes with "Try Me" machines at the Home Show and Salt Scapes and have been receiving positive fixed Engagement sessions with community were held in April regarding accessible parking across the municipality. Feedback gathered from these sessions will be used to inform the upcoming parking pointy report and future planning of projects.   |  |  |  |
| so that people can live and work m             | 52. Implement the Moving Forward Together Plan to<br>improve Halifan Transit service.   | ням | The Moving Forward Together Plan, approved by Regional Council in April 2016, is a multi-year plan to restructure the entire transit network. It is based on four principles:  1. Increase the proportion of resources allocated towards high ridership services;  2. Invited a simplified transit haveled year.  3. Invited in service quality and reliability, and,  4. Give transit increased priority in the transportation network.  Third year of implementation is now complete and preparations are underway for additional significant changes in 19/20. Early successes have included the implementation of a peak period transit lane on Gottingen Street, and greater than a 20% ridership increase on new routes implemented in November 2017.  |  |  |  |
| 3.5 Improve mobilitys                          | <ol> <li>Implement the integrated Mobility Plan's<br/>recommendators to make Halfax more connected,<br/>sustainable, affordable, and healther.</li> </ol>                     | HRM | On December 5th, 2017, Halifax Regional Council unanimously adopted the integrated Mobility Plan (IMP). The L5-year strategic plan will strive to achieve the mobility targets stipulated in the Halifax Regional Plan (adopted in 2014) and to identify the two-way inter-relationship between growth patterns and investment in mobility. The IMP will support growth, development and the transportation of goods and people of all ages and abilities, using all modes including swilling, cycling, transit, and motor vehicles. The implementation of the integrated Mobility Program is underway and is being executed by a mild disciplinary team from Planning and Development. Transportation and Public Works, and Halifax Toront. Of the 137 action items in the IMP, 31 have been completed, 81 are in flight, and 25 have not been started. The quarterly newletters have been issued with the fourth issue due to be released in April 2019 (previous) issues can be found here: www.halifax.ca/integrated-mobility).  |  |  |  |

|  | S4. Develop and implement a road safety plan.   | HRM   | TPW presented the Halifas Strategic Road Safety Plan to Regional Council on July 17, 2018. The strategic framework, vision and goals aimed at reducing injury and fatal collisions by 20% over five years, was endorsed by Council and solidifies TPW's and H8M's commitment to road safety. Steps have begun to acquire the necessary resources and develop action plans to move forward. An update to the Transportation Standing Committee is planned for June 2019.  |  |  |  |  |
|--|---|---|--|--|--|--|--|
|  | SS. Share successful practices with business on how to be   | Halifax Partnership   | The Partnership has referred 79 companies to ISANS for cultural diversity and inclusion training in 2018-19.   |  |  |  |  |
| ú  | culturally competent/proficient.  56. in accordance with Halifas Regional Council's 2015 Satement of Reconciliation, devictor a plan to engage the urban Indigenous community in Halifas.   | ням   | he Office of Diversity and Inclusion here Halfar Regional Municipality (1984)? Advance Independs Community (pagement to work closely with urbain indigenous community members and organizations to improve the delivery of services to Independs of the Community of  |  |  |  |  |
| y and social inclusio  | 57. Implement the Public Safety Strategy.   | HRM   | The Public Safety Strategy's resistion to Implement, collaborative, holistic approaches that advance public safety for all. The strategy, which was endormed by applicant Courci in October 2017 includes four strategy controller, 16 priority objectives and 75 cactions. In Journacy 2018, the Public Safety (fine delivered the first in unauti aprox to Regional Courcil. The proprior indicated in inventory of mining countries and desired the Safety of sations. This inventor inventor endeath end free to further applicant entances to publish go municipal strengths and develop implementation place with internal and external statebolders to address gaps. The office is currently working with internal and external partners to develop a Community Safety and Wellbeiring dates to establish benefities and monthly impacts of efforts. The office confinences to work with targeted communities to implement Community Mobilization Teams, provide expert advice to inform municipal decision making, and strengthen internal and external networks with key stakeholders to enhance community safety and well-being  |  |  |  |  |
| Foster cultural proficience  | S8. Make Halifax more welcoming to immigrants through the Local immigration Partnership.  | HRM   | As part of the National Metropolis Conference that was held in Halifax in March 2019, the Halifax immigration Partnership coordinated with the Mayor's Office a reception at City Hall for conference delegates to commemorate the International Day for the Elimination of Recal Discrimination. The event was held on the evening of March 22nd to a sold out audience of 110 attendees. The Mayor hosted the evening, which brought poets and spoken word sirtist from different badgrounds to address the sase of racions and possible alternatives towards its dimination. A Milmap poet, Raymond Sewell, an African Now Sociation poet, former poet laureste El Jones, and an immigrant poet, current poet laureste Afac Cooper, read to an engaged audience that included the chairs of next year's conference in Winnipeg. Both chairs agreed on the value of involving poet laurestes in this conference, and committed to do so next year.   |  |  |  |  |
| 3.68   | 59. Consider and, where possible, incorporate community benefits as part of the development approval process in HRM communities.  | HRM   | November 2017, Council directed staff to develop a public participation process with respect to the development process in Beechville. ANSAIO is working with Planning and Development and the Halifas Partnership to ensure the African Nova Scotian immunity in Beechville is properly engaged through the development approval process. The ensuing process will book at creating a full set of planning policies and land use regulations for land in Beechville and in Bayer's Lake Business Park. As recommend the related staff report, a Beechville (African Nova Scotian Lisson Group consisting of community endosed volunteers will be formed. It will function as an advisory group belings to build stronger relationship between HRM planning staff and the Beed remaining. The Springe approved public participation process is currently in Essendar plans. Planning staff articutes to work collaborations with the Beechville Communic Group to more the process forward ANSAIO will collaborate with occurrenent, the Halifas Partnership and Coguwell Redevelopment Team to explore the feasibility of some form of economic benefits from Coguwell Redevelopment Project to the local African Nova Scotian community.   |  |  |  |  |
|  | 60. Develop and implement plans to make HBM facilities accessible.  | HRM   | Council has approved an Universal Access Administrative Order to address constraints and opportunities associated with existing and new facilities. It includes provisions to ensure universal access to municipal washroom facilities.  |  |  |  |  |
| i here.  | Leverage the Halifax Gateway to promote Halifax to potential investors and leisure and business travellers.   | Halifax Partnership   | The Halifax Gatway messaging has been updated and represented in the Sell Halifax (TLC+I) value proposition and pitch.   |  |  |  |  |
| de to visit, live, and work  | 62. Proactively communicate the full range of HRM's Parks<br>and Recreation assets and service offerings.   | HRM   | Parks and Recreation has implemented an outroach communication plan to increase awareness of the programs and services available to families and children in HBM. The Recreation Facebook and Twitter pages were launched in the spring of 2017 with Facebook currently having 15.61 followers and Faitter busing 27.91 followers. Communication plans and marketing plans have been created and will be implemented for the following: Halfac Commons Master Play, 54 Andrews Recreation Centre, Dartmouth North Community (central, Legarder Software, Social) Exports Sadurious, Owich Programs, Gentre Software Commons and Commons Master Play, 54 Andrews Recreation Centre, Dartmouth North Community (central, Legarder Software, Social) Exports Sadurious (Plant Plant Software) (Plant Softw |  |  |  |  |
| 3.79 гоне ве НаПах в егосище рес   | 63. Refine HBM's approach to event attraction and hosting.  | нам   | Over the past 12 months an ad hot stakeholder working group has been formed with representatives from IRM, the Province of Nova Sotal (Communities, Culture and Herstage), Discover Halfar, relevant University Athletics Departments, Sotalbank Centre of the epiglically experting or cultural host society. This collaboration is a set of the epiglically expert or centre of the province of Nova Sotal (Communities, Culture and Herstage), Discover Halfar, relevant University Athletics Departments, Sotalbank Centre of the Province of Nova Sotal (Halfard). The Communities of the Province of Nova Sotal (Halfard) is a set of the Province of Nova Sotal (Halfard). It is a set of the Province of Nova Sotal (Halfard) is a set of the Province of Nova Sotal (Halfard) is a set of the Province of Nova Sotal (Halfard) is a set of the Halfard (Halfard) is a set of the Halfard (Halfard). The Province of Nova Sotal (Halfard) is a set of the Halfard (Halfard) is a set of the Halfard) is a set of the Halfard (Halfard) is a set of the Halfard). The Province of Nova Sotal (HANG) regarding a proposal to designate Discover Halfar as lead agency for event attraction. The proposal also included a proposed increase to the Held Material (Bay van discovering them Halfard). The Province of Nova Sotal (HANG) regarding a proposal to designate Discover Halfar as lead agency for event attraction. The proposal also included a proposed increase to the Held Material (Bay van discovering them Halfard). The Proposal also included a proposed increase to the Held Material (Bay van discovering them Halfard). The Proposal also included a proposed increase to the Held Material (Bay van discovering them Halfard). The Proposal also included a proposed increase to the Held Material (Bay van discovering them Halfard). The Proposal also included a proposal increase to the Held Material (Bay van discovering them Halfard). The Proposal also included a proposal increase to the Held Material (Bay van discovering them Halfard). The Proposal is the Halfard (Bay van discov |  |  |  |  |
| GOAL 4 - ALIGN<br>5-Year   | N ECONOMIC DEVELOPMENT Actions  | Municipal Lead  | Status   |  |  |  |  |
| S-Year Objective  Transactionary placement a placement of the control and a control an | Years 3 to 5  |   | *****  |  |  |  |  |
| a Bayın Nou Socia'y and cauld's coronic development.   | 64. Lead the Malsinal Connector Program to assist other<br>Canadian communities launch their own business to talent<br>networking initiatives.  | Halifax Partnership   | in 2017, immigration, Refugees and Citizenship Canada (RCC) extended the Partnership's contract to 2010 to lead the National Connector Program with a goal to establish Connector Programs in ten additional communities in Canada. At March 31, 2019 there were 38 Connector Programs operational across the country—all stated with the support from the National Connector Program. Eight international Connection Programs are also in operation.  **Entered into region discussions with the protestate new Canada in communities and ton international communities.**  **Launched the Super Connector digital Campaign Featuring 10 Super Connection From across Canada. The stories can be found here: https://connectorprogram.ac/connector admire/  **Participated in Information on the printies of life Celeterient Program and Restletteness Associates Program (Restletteness Associates Program).  **Participated in Information on the printies of life Celeterient Program and Restletteness Associates Program and all CS: can best leverage their work with employers on behalf of newcomers.  **Participated in Information Program Indicates Conscious Program across Canada.** The Learning Exchange supports sharing of beet practices and strengthens the NCP network of 38 communities and two indications.  **Participated in Information Program across Canada.** The Learning Exchange supports sharing of beet practices and strengthens the NCP network of 38 communities and two indications.  **Participated in Information Connection Program across Canada.** The Learning Exchange supports sharing of beet practices and strengthens the NCP network of 38 communities and two indications.  **Participated in Information Connection Program across Canada.** The Learning Exchange supports sharing of beet practices and strengthens the NCP network of 38 communities and two indications.  **Participated in Information Connection Program across Canada.** The Learning Exchange supports sharing of beet practices and strengthens the NCP network of 38 communities and two indica |  |  |  |  |
| 4.1 VOINSE averenced they de life after in load solls in district economic devilations.  | Canadian communities launch their own business-to-talent  | Halifax Partnership<br>Halifax Partnership                        | there wer 88 Connector Programs operational across the country—all stanted with the support from the National Connector Programs. Eight international Connector Programs are also in operation.  Between dult is a Mark 13, the Patricine completed the following consideration of the Connection of the Con |  |  |  |  |
| 4.1 Tochologia deveround the contestate detain floor scenario endicembric economic deviluament.  | Canadan communities launch their own business to fallent<br>networking in litatives.  65. Share best practices in economic development with<br>other partners and agencies in Nova Scotia, including roll-  |   | there wer 8 Connector Programs operational across the country—all started with the support from the National Connector Programs. Eight international Connector Programs are also in operation.  Between April 1 and American communities.  **Linear Connector April Connector April Connector Programs are also in operation.  **Linear Connector April Connec |  |  |  |  |
| C. 2 Tractives     Constitutions of     Constitution     Const      | Canadan communities launch their own business to fallent networking in litatives.  65. Share best practices in economic development with other partners and agencies in Now Scotia, including relievat of the Connector Program and Innovation initiatives.  66. Participate in pan-Addards, pasterenhips to further buildfar's economic development priorities.  67. Stereighten BID HIM collaboration on economic development matters.  | Halifax Partnership   | there wer 8 Connector Programs operational across the country—all started with the support from the National Connector Program. (Ight international Connector Programs are also in operation.)  **Externed poils a Data with 13 the Patricental programs (Patricental Programs and Patricental Programs (Patricental Programs and Patricental Programs (Patricental Programs and Patricental Programs (Patricental Programs and Patricental Programs (Patricental Programs and Patricental Programs (Patricental Programs (Patricental Programs (Patricental Programs and Patricental Programs (Patricental Programs (Patricental Programs and Patricental Programs and Patricental Programs (Patricental Programs and Patricental Programs and Patricental Programs (Patricental Programs and Patricental Programs (Patricental Programs and Patricental Progr |  |  |  |  |
| 4.2 improve control of A latters are averaged transfer for the first and and countries devicement control devicement of control of c | Canadan communities launch their own business to fallent networking in litatives.  65. Share best practices in economic development with other partners and agencies in Nova Scotal, including roll out of the Connector Program and Innovation initiatives.  66. Participate in pan Atlantic partnerships to further Halffact sconomic development priorities.  67. Stereighner 8ID HBM collaboration on economic.   | Halifax Partnership<br>Halifax Partnership                        | Here wer 8 Connector Programs operational across the country—all stanted with the support from the National Connector Programs. Eight international Connector Programs are also in operation.  Selectives in plant and stant 1, the Partnership of the Connector Selection (Program and Programs).  **Assistant of the Connector Selection (Program and Programs).  **Assistant of the Connector Selection (Program and Programs).  **Participated in Immigrant Employment Councils + REDICAL (Election Programs) and Selectiment Advantage on Connector Programs and Selection (Programs).  **Participated in Immigrant Employment Councils + REDICAL (Election Programs) and Selection (Programs).  **Participated in Immigrant Employment Councils + REDICAL (Election Programs) and Selection (Programs).  **Participated in Immigrant Employment Councils + REDICAL (Election Programs) and Selection (Programs).  **Participated in Immigrant Employment Councils + REDICAL (Election Programs) and Selection (Programs).  **Participated in Immigrant Employment Councils + REDICAL (Election Programs) and Selection Programs across Canada. The Learning Eight and Selection (Programs) (Programs) and Selection (Programs) |  |  |  |  |
| 4.2 improve conditioning designment 4.1 horses awareness the restricted as sold to a sold free control devicement.   | Canadan communities launch their own business to fallent networking in litatives.  66. Shale best practices in economic development with other partners and agencies in Nova Scotia, including roll-out of the Connector Program and Innovation initiatives.  66. Participate in pain Atlantic partnerships to further Halifact's economic development priorities.  67. Steepithen 8ID HRM collaboration on economic development and since and galancies.  68. Heat the public design Annual State of the Economy Forum to unwell the lambush size in other against content of the size of the State of the Economy Forum to unwell the lambush size and galancies. | Halifax Partnership<br>Halifax Partnership<br>HAlifax Partnership | there wer 86 Connector Programs operational across the country—all started with the support from the National Connector Programs. Eight international Connector Programs are also in operation.  Between Agil 1 and American communities.  **Linear Connector Agic Co |  |  |  |  |

| mic Strategy's progress and ax | 71. Monitor Economic Strategy progress and identify<br>emerging opportunities and challenges through the Halifax<br>Partnership Board Orbectors. Provide quarterly progress<br>reports to CPED and Regional Council. | HRM / Halifax Partnership | Mach 39, 2018 - the Holdes Partnership Board of Direction recommended Holdes Regional Council approve the 2016-21 Hailfas Connonic Growth Plan, Years 3-5 Action Plan, April 19, 2018 - COUNTIES recommended Regional Council approve the Years 3-5 Action Plan and Holdes Regional Council unanimously approved Years 3-5 Action Plan.  May 22, 2018 - Hailfas Regional Council unanimously approved Years 3-5 Action Plan as recommended to the Committee of the Council Union Plan and April 19, 2018 - Committee of the Committe |  |
|--------------------------------|--|---------------------------|--|--|
| 4.3 Monitor the Econo          | 72. Leverage the media and Halifax Partnership's private sector investor network to promote examples of Halifax's business culture and success stories.  |                           | Through its various Marketing and Communications Channels and media partners, the Partnership highlights islaffar's business culture, climate and success stories. From Agril 1, 2018 – March 31, 2019, there were 66, 996 volators to the Part all 268 lick increase report every act. And March 131, 2019 and 131, the Partnership and 258 lists climate followers - at 123. This consequence partners report and the Partnership contributed and/or published 35 articles/success stories on its Industry News blogg 26 neweleters (10 investor; 10 general, 6 investment attraction); seven articles on the organization's Connect. Collaborate the Chronick Newton's weeklets, free Paintnership volume control and the Chronick Newton's Partnership volume control and the initial volume in the Industrial Volume in the Chronick Newton's New |  |
|                                | 73. Develop and publish The Halifax Index — a single information source of annual data on the state of Halifax's economy, people, quality of place and sustainability.   | Halifax Partnership       | On June 16. Partnership released in Helifax Index 2018, bits is HRM7 7th annual report on economic and community progress. The Halifax index racials islatfax's vital signs across four major themes: people, education, economy, and quality of place benchmarked and the community of the community o |  |
| <b>BUSINESS PLAN</b>           | INING  |                           |  |  |
| 5-Year<br>Objective            | Actions Municipal Lead Years 3 to 5  |                           | Status   |  |
|                                | N/A. Retain and grow private sector investment.  | Halifax Partnership       | 385% private sector investors engaged in 2018-19.  |  |
| Ä                              | N/A. Leverage the Municipality's investment in the<br>Partnership to attract increasing fudning from the private<br>sector, other levels of government, and elsewhere.   | Halifax Partnership       | HBM's investment at 27% of total budget is leveraged by an additional 72% received from the private sector and other levels of government. To date, the Partnership is tracking on budget.   |  |

# **Halifax Growth Plan, Key Indicators**

All indicators are measured for Halifax Census Metropolitan Area unless indicated otherwise

| Goal                                   | Measurement  | Baseline       | 2016           | 2017           | 2018           | Status<br>2017 vs. 2018 |
|--|--|----------------|----------------|----------------|----------------|-------------------------|
| ÷                                      | Grow Halifax's GDP to \$22.5 Billion   | 18,300 million | 18,574 million | 18,890 million | 19,190 million | Progressing             |
| Promote &<br>Maximize Growth           | Increase average annual income growth  | +1.2%          | +1.5%          | +1.7%          | +1.6%          | Unchanged               |
|  | Increase the total number of jobs  | 224,100        | 226,000        | 224,600        | 233,400        | Improving               |
|  | Increase the share of full-time work   | 83%            | 82%            | 81%            | 83%            | Improving               |
|  | Increase the share of businesses that consider Halifax an above-<br>average place to do business               | 15%            | 23%            | 27%            | 26%            | Unchanged               |
| <u>a</u> E                             | Reduce commercial vacancy rates in the downtown  | 14.3%          | 15.1%          | 19.6%          | 19.1%          | Improving               |
| Σ                                      | Increase the commercial property tax base  | \$7.8 billion  | \$8.2 billion  | \$8.3 billion  | \$8.3 billion  | Unchanged               |
| 4                                      | Grow Halifax's Labour Force to 271,000   | 239,100        | 240,700        | 241,000        | 249,000        | Progressing             |
| en                                     | Increase Halifax's overall labour force growth   | +0.5%          | +0.7%          | +0.1%          | +3.3%          | Improving               |
| Attract & Retain Talent                | Increase net interprovincial migration of youth ages 20-29 to<br>Nova Scotia                                   | -1,300         | -222           | 252            | {152}          | Improving               |
| <u>ā</u> :                             | Grow the international student body  | 5,832          | 6,045          | 6,498          | 6,742          | Improving               |
| &<br>Re                                | and the gross share that transition into permanent residency   | 3.4%           | 6.9%           | 9.4%           | 12.6%          | Improving               |
| ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ | Increase net international immigration to Halifax  | +2,097         | +5,501         | +4,427         | +5,405         | Improving               |
| rac                                    | Attain at least the average workforce participation rate   | 69.1%          | 67.0%          | ~              | ~              |                         |
| Att                                    | for marginalized groups, especially the African Nova Scotian Community   | 63.9%          | 63.2%          | ~              | ~              | Unchanged <sup>1</sup>  |
| est.                                   | Grow Halifax's Population to 470,000   | 408,046        | 414,020        | 421,968        | 430,512        | Progressing             |
| <b>න්</b><br>හ                         | Increase Halifax's overall population growth   | +0.2%          | +1.5%          | +1.9%          | +2.0%          | Improving               |
| Better Place to Live<br>Work           | Increase the share of Nova Scotians who have a strong or somewhat strong sense of belonging to their community | 76.4%          | 73.4%          | ~              | 71.7%          | Worsening <sup>2</sup>  |
| ice t                                  | Increase the supply of non-market housing as a proportion of total HRM households                              | 4%             | ~              | ~              | ~              | Uncertain <sup>3</sup>  |
| r Pla                                  | Raise the mean score on various quality of life indicators as measured by the City Matters survey              | 7.7            | 7.2            | 7.1            | 7.4            | Improving               |
| Better<br>Work                         | "Good place to raise a family"   | 7.7            | 7.8            | 7.4            | 7.6            | Improving               |
|  | "Outdoor recreational facilities"  | 7.3            | 6.8            | 6.9            | 6.9            | Unchanged               |
| Make Halifax a l                       | "Indoor recreational facilities"   | 7.2            | 6.8            | 6.8            | 6.9            | Unchanged               |
|  | "Housing affordability"  | 6.1            | 5.7            | 5.5            | 5.5            | Unchanged               |
|  | "Arts and cultural events"   | 7.4            | 6.8            | 7.0            | 6.9            | Unchanged               |
| Ĭ                                      | "City is easy to get around"   | 6.6            | 5.9            | 6.0            | 5.6            | Worsening               |
| ake                                    | "% who feel mostly safe"   | 61%            | 80%            | 80%            | 87%            | Improving               |
| Σ<br>S                                 | Increase library programming attendance  | 209,772        | 213,576        | 224,072        | 254,813        | Improving               |
|  | and in-person visits   | 3,595,902      | 3,613,986      | 3,618,317      | 3,617,008      | Unchanged               |

Forward-EstimateA metric is deemed "Unchanged" if it is either unmeasured in the current year, or else the change in theRevised Datametric was so small that there was not a statistically significant difference between the current year and(Preliminary Data)comparison year.

 $<sup>^{1}</sup>$  These data come from the Census of Canada and are only available every five years.

<sup>&</sup>lt;sup>2</sup> These data come from the Canadian Community Health Survey, which is only available in periodic years.

<sup>&</sup>lt;sup>3</sup> These data come from a custom report compiled by the HRM Housing and Homelessness Partnership, which was discontinued after 2016.